



6

My Accounts

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My Accounts

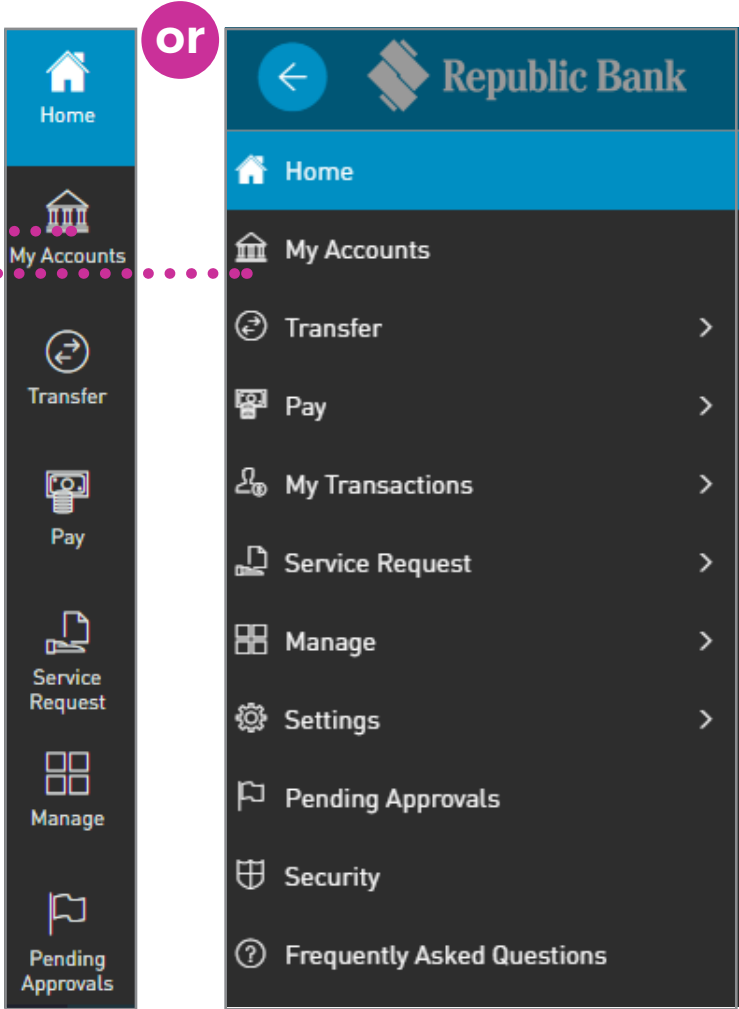
When you select MY ACCOUNTS you access all your company's Republic Bank accounts registered on your Corporate RepublicOnline site. These include chequing and savings accounts, credit cards, loans and term deposits.

Only users assigned the permissions to access your Corporate RepublicOnline site accounts will be able to view the MY ACCOUNTS tab.

The accounts list may be displayed in 3 different ways or views:



You can select the view according to your needs or preferences. The information displayed will vary, based on the view as well as the type of accounts accessed.



1 Simple View

The Simple View shows accounts in a tabular format, where each account is displayed in a different line. Here, the accounts are organised by type and currency, and the details of each account is shown.

The following account details are displayed in this view:

- ACCOUNT TYPE
- ACCOUNT NICKNAME (ALIAS)
- ACCOUNT NUMBER
- ACCOUNT STATUS
- BRANCH NAME
- CURRENT BALANCE
- AVAILABLE BALANCE

The screenshot shows a table with the following columns: Type, Status, Branch name, Current Balance, and Available Balance. The table contains one row of data for a Chequing Account. Labels with dotted lines point to each column header and the corresponding data in the row.

Type	Status	Branch name	Current Balance	Available Balance
Chequing Account (101)	Active	Arima	EUR 324,922.50	EUR 324,922.50

1 Simple View

- A Account search**
Select to search by Account Number or Nickname.
- B Filter**
Select to filter by Account Type.
- C Change view**
Select to switch layout or view of accounts.
- D Expand list**
Select to expand list to view more than the 5 accounts always displayed by default.

The screenshot shows the Republic Bank 'My Accounts' page. At the top, there is a search bar (A) and a filter dropdown (B) set to 'All Accounts'. A view toggle icon (C) is located to the right of the filter. The main content area displays four chequing accounts, each with its account number, status, branch name, and current/available balances. A 'Show More' button (D) is at the bottom of the list. A vertical menu on the right side of the page contains a 'Let's Build Together' banner and the Republic Bank logo (E).

The close-up shows the 'Views' dropdown menu. It has a blue header with the word 'Views'. Below the header, there are three options: 'Simple' (selected with a checkmark), 'Combined', and 'Grouped'. Each option is accompanied by a small icon representing the view style.

1 Simple View










E Contextual Menu

Select to access all actions corresponding to the account being viewed. This menu will vary based on the account selected.

Savings Account

Personal Loan

E

Actions	Actions
 View Details	 View Details
 Transfer >	 Pay
 Schedule Transfer >	 Edit Nickname
 Pay >	
 Setting Alert	
 Edit Nickname	

2 Combined View

The Combined View splits the screen to display a combination of your accounts on the left, and the Transaction History, Details, Statements and Cheque Images Tabs, on the right.

The Combined View is specially designed for smaller devices like tablets and phones. You can choose the **Reduced Size** view to display more information on the screen.

Republic Bank

Trainer Test | Logout

Home

My Accounts

Transfer

Pay

Service Request

Manage

Pending Approvals

Search

All Accounts

Chequing Account
440700800901
440700800901

Current Balance	Available Balance
TTD 458,070.00	TTD 458,170.01

Chequing Account
440700800902
440700800902

Current Balance	Available Balance
TTD 1,748,293.96	TTD 1,747,443.97

Chequing Account
440700800903
440700800903

Current Balance	Available Balance
USD 476,566.68	USD 476,566.69

Chequing Account
440700800904

Transaction History

Details

Statements

Cheque Images

Last 7 Days

Credits & Debits

Advanced Filter

	Debit TTD	Credit TTD	Running Balance TTD
13/05/2024 IB TRANSFER Transfer ino self		100.00	458,170.00

OUR CHEQUE BOOKS HAVE A NEW LOOK

The cheque format for personal, commercial and specially designed cheques has been updated. The deadlines for changing your old cheques to the new cheque format are:

- Personal and commercial customers: March 31, 2022
- Special cheque customers: April 30, 2022

To find out more, visit republictt.com

2 Combined View

The following account details are displayed in this view:

- ACCOUNT TYPE
- ACCOUNT NICKNAME (ALIAS)
- ACCOUNT NUMBER
- CURRENT BALANCE
- AVAILABLE BALANCE
- TRANSACTION HISTORY
- DETAILS
- STATEMENTS
- DEBIT TRANSACTIONS
- CREDIT TRANSACTIONS
- RUNNING BALANCE

Annotations for the screenshot:

- Type
- Nickname
- Number
- Current balance
- Available balance
- Transaction history
- Details
- Debit
- Credit
- Running balance

Transaction Date	Description	Debit TTD	Credit TTD	Running Balance TTD
13/05/2024	IB TRANSFER Transfer ino self		100.00	458,170.00

2 Combined View

- A Account search**
Select to search by Account Number or Nickname.
- B Filter**
Select to filter by Account Type.
- C Change view**
Select to switch layout or view of accounts.
- D Advanced Filter**
Select to refine your search of transactions based on transaction type and period.
- E Contextual Menu**
Select to access all actions corresponding to the account you are viewing.

The screenshot displays the Republic Bank 'My Accounts' interface. On the left, a sidebar contains navigation options: My Accounts, Transfer, Pay, Service Request, Manage, and Pending Approvals. The main content area is divided into two sections. The top section, labeled 'A', shows a search bar and a dropdown menu for 'All Accounts'. Below this, three 'Chequing Account' cards are listed, each showing account numbers and current/available balances. A 'Show More' button is located at the bottom of this list, labeled 'F'. The bottom section, labeled 'E', shows a 'Transaction History' table with columns for Date, Description, Debit TTD, Credit TTD, and Running Balance TTD. A transaction on 13/05/2024 for 'IB TRANSFER Transfer ino self' is visible. A 'Contextual Menu' (three dots) is located at the top right of the transaction history, labeled 'E'. A 'Filter' icon (funnel) is labeled 'B', and an 'Advanced Filter' dropdown is labeled 'D'. The top navigation bar includes the Republic Bank logo, a user profile icon, and a 'Logout' button. A banner on the right side of the page reads 'OUR CHEQUE BOOKS HAVE A NEW LOOK' and provides information about updated cheque formats and deadlines.

- F Show more**
Select to expand list to view more than the 5 accounts always displayed by default.

3 Grouped View

The Grouped View groups or categorises accounts by type. You can expand and contract to unfold or to hide each individual account within these groupings.

The following account details are displayed in this view:

- ACCOUNT GROUP/TYPE
- ACCOUNT NICKNAME (ALIAS)
- ACCOUNT NUMBER
- ACCOUNT STATUS
- BRANCH NAME
- CURRENT BALANCE
- AVAILABLE BALANCE

The screenshot displays the Republic Bank 'My Accounts' page. The 'Chequing Account' group is expanded, showing the following account details:

Account Number	Status	Branch Name	Current Balance	Available Balance
99088888801	Active	Arima	EUR 324,922.50	EUR 324,922.50
99088888802	Active	Arima	EUR 224,931.00	EUR 224,931.00
99099999901	Active	Arima	TTD 2,252,702.58	TTD 2,252,702.59

Labels pointing to specific fields in the screenshot:

- Account type: Chequing Account
- Branch name: Arima
- Current balance: EUR 324,922.50
- Account number: 99088888801
- Account status: Active
- Available balance: EUR 324,922.50

3 Group View

- A Account search**
Select to search by Account Number or Nickname.
- B Filter**
Select to filter by Account Type.
- C Change view**
Select to switch view or layout of accounts.
- D Contextual Menu**
Select to access all actions corresponding to the account you are viewing.

The screenshot displays the Republic Bank 'My Accounts' interface. At the top, there is a search bar (A) and a filter dropdown (B) set to 'All Accounts'. A view toggle (C) is located to the right of the filter. The main content area shows a list of 'Chequing Account' entries. Each entry includes account numbers, status, branch name, and current/available balances. A contextual menu (D) is visible next to the third account entry. A 'Show More' link is at the bottom of the list. The left sidebar contains navigation options like Home, My Accounts, Transfer, Pay, Service Request, and Manage. The right sidebar features a promotional banner for 'OUR CHEQUE BOOKS HAVE A NEW LOOK' and a Republic Bank logo.

Account Number	Status	Branch Name	Current Balance	Available Balance
990888888801	Active	Arima	EUR 324,922.50	EUR 324,922.50
990888888802	Active	Arima	EUR 224,931.00	EUR 224,931.00
990999999901	Active	Arima	TTD 2,252,702.58	TTD 2,252,702.59